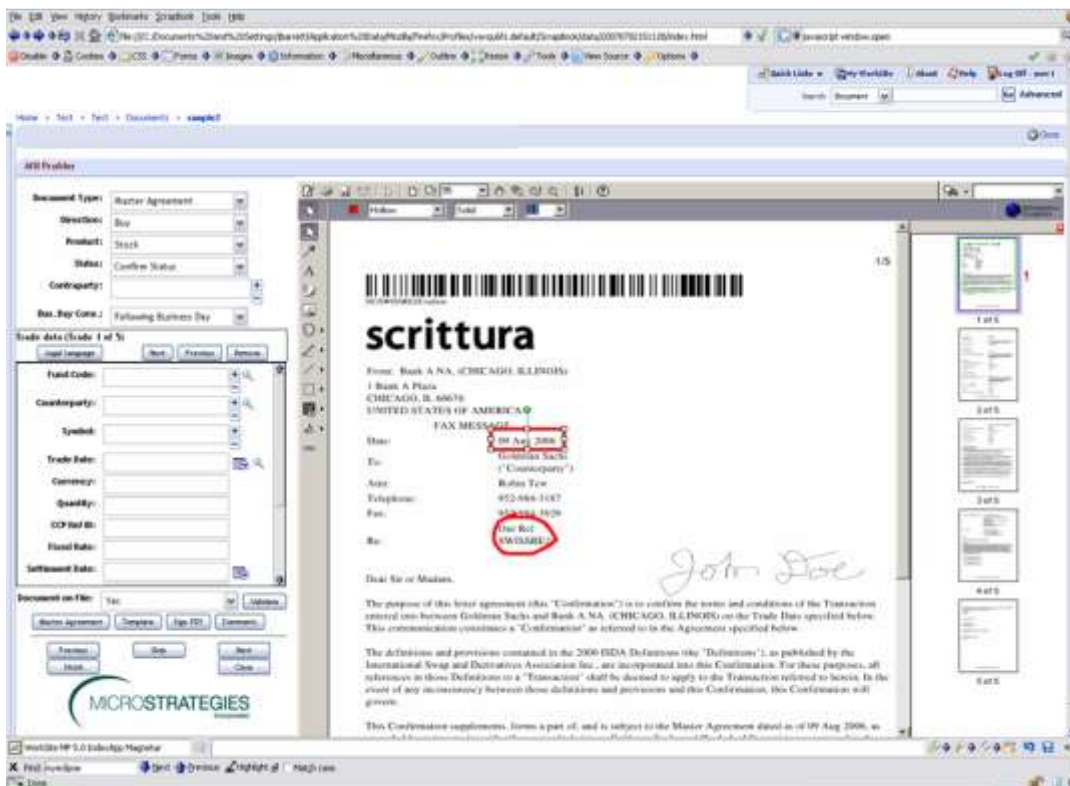


# MSI PROFILER

## Maximize efficiency in managing documentation & processes

MSI PROFILER is designed for companies who process high value documents. It is a document management tool that enables enforced, structured and streamlined processing of incoming documents. MSI PROFILER provides users with the ability to markup, annotate and sign documents, push them through an automated lifecycle, and store them according to predefined business rules.

In the past, companies depended on document capture tools for scanning and indexing, workflow tools for routing documents for approval, and markup tools for annotating or applying signatures. This was normally done with little or no integration with existing systems and required users to toggle back and forth between systems to capture the necessary data. Once complete, users were expected to instruct the system as to where to put the documents. Now, MSI PROFILER combines all of these capabilities into a seamless, single-user interface. MSI PROFILER supports predefined rules, utilizing a document lifecycle, to manage the entire process.



With MSI PROFILER, a defined lifecycle can automatically send a document through an approval workflow, update external systems on document progress, send an e-mail copy of the reviewed document to an external user and/or provide a copy to an existing fax server – as determined by your company’s business procedures. No more multiple-touch interfaces. No more manual e-mails to alert users of a document’s arrival.

## Security, Productivity, One Button Access

MSI PROFILER resides on top of the iManage WorkSite platform, which provides document-level security, version control, and a complete audit history. During a lifecycle, users can not only see the document and its appropriate metadata, but have one-button access to other relevant documents in the process, as defined by the users.

A key feature of MSI PROFILER is the Productivity Dashboard. It provides a real-time view into the system, enabling users to view the number of documents at any given stage - as well as a particular document’s status. At a glance, authorized users can determine the average processing time for documents grouped by user-defined categories (Product, Business Unit, Region, etc.) The Productivity Dashboard is customizable and based on specific business processes and reporting requests.

|                              | August 2006           |           |                 |                         | Last 12 Months |                 |                          |
|------------------------------|-----------------------|-----------|-----------------|-------------------------|----------------|-----------------|--------------------------|
|                              | Items to be Processed | New Items | Items Processed | Avg Process Time (days) | New Items      | Items Processed | Avg. Process Time (days) |
| Equity Swap                  | 0                     | 0         | 0               | 0                       | 1              | 1               | 150                      |
| Interest Rate Swap           | 0                     | 90        | 90              | 2                       | 765            | 765             | 45                       |
| Credit Default Swap          | 0                     | 44        | 44              | 3                       | 361            | 361             | 44                       |
| Forward Rate Agreement       | 0                     | 26        | 26              | 2                       | 305            | 305             | 37                       |
| Swaption                     | 5                     | 75        | 71              | 3                       | 934            | 929             | 47                       |
| VCO -Vanilla Currency Option | 26                    | 483       | 462             | 2                       | 4418           | 4392            | 51                       |
| Non Deliverable Forward      | 0                     | 45        | 45              | 2                       | 319            | 319             | 34                       |
|                              |                       |           |                 |                         |                |                 |                          |
|                              |                       |           |                 |                         |                |                 |                          |

## Manage Documents, Reduce Time

MSI PROFILER is for all companies with documents requiring review and/or approval by more than one person. Examples include: Insurance claim forms, purchase requests, hedge fund buys, contracts, and invoices. MSI PROFILER provides an easy means for markup and approval, and is a mechanism for communicating the capture of information to external systems. MSI PROFILER can reduce a document’s progress from days to minutes, thereby minimizing the administrative process. More importantly, it alleviates risks associated with processing your customers’ critical documents.

If processing critical documents quickly and efficiently is a crucial aspect of your business, call us today.

### Additional Information

Visit our website: [www.microstrat.com](http://www.microstrat.com)  
 Call us: 888-GO-SOLUTIONS  
 e-Mail us: [info@microstrat.com](mailto:info@microstrat.com)